

Naming test, versions and questions

Version 1

Transfers

Bank Transfer

Move cash between your bank and TD Ameritrade accounts with ACH and wire transfers.

Internal Transfer

Transfer cash, securities, or both between TD Ameritrade accounts.

Other Sources

Transfer stock certificates, other brokerage accounts, 401(k) or 403(b) plans, and securities.

Help me choose

Account Activity

See pending, scheduled, and completed transfers.

Manage Connections

Set up connections for transfers between your bank and TD Ameritrade account or between TD Ameritrade accounts.

Transfers

Deposit

Make deposits to your TD Ameritrade account.

Internal Transfer

Transfer between your TD Ameritrade accounts.

Withdraw

Make withdrawals from your TD Ameritrade account.

Other Sources

Transfer stock certificates, other brokerage accounts, 401(k) or 403(b) plans, and securities.

Help me choose

Account Activity

See pending, scheduled, and completed transfers.

Manage Connections

Set up connections for transfers between your bank and TD Ameritrade account or between TD Ameritrade accounts.

1. To buy a promising new stock, you want to move \$70,000 from your Capital One account to your TD Ameritrade brokerage account.
2. Your brother-in-law gives you a \$2,500 check that you want to put in your TD Ameritrade account.
3. Today you are putting a down payment on a new home. Send \$125,000 to your mortgage company from your TD Ameritrade account.
4. To cover bills that are due now, you want to move \$5,000 from your TD Ameritrade brokerage account to your Bank of America account.
5. You want to move \$15,000 and 200 shares of Google stock from your TD Ameritrade account into a joint TD Ameritrade account.
6. You have to take a required minimum distribution (RMD) of \$52,527 from your TD Ameritrade IRA. You'd prefer a single check for the full amount.
7. It's tax time and you want to make a \$5,500 IRA contribution. Since you have the cash in your TD Ameritrade brokerage account, move the money from there to your TD Ameritrade IRA.
8. You've decided to transfer your entire E*TRADE brokerage account to your TD Ameritrade account.
9. You recently changed employers and want to roll over your old 401(k) into your existing TD Ameritrade IRA.
10. A previous employer gave you physical stock certificates. You'd like to add them to your TD Ameritrade account.